



Is giving through a community foundation right for your clients?

The Delaware Community Foundation manages charitable funds for individuals, families, businesses and organizations, and distributes income from the funds as grants to humanitarian, educational, health and cultural entities throughout the First State. With almost 1,000 funds, nearly \$200 million in assets and annual grants of about \$15 million, the Foundation provides a lasting source of charitable funding to benefit Delawareans today and for generations to come. For more than 20 years the Foundation has been connecting people who care with the causes they care about, helping to make Delaware a better place to live and work.

All charitable contributions to this public, nonprofit organization are pooled and invested together to provide lasting income for nonprofit organizations throughout Delaware and beyond. The Foundation administers these permanent endowment funds according to the wishes of the donors, either for the general benefit of the community or for special purposes, with the approval of the Board of Directors.

Seven questions for estate and financial advisors.

- *Do I have clients who care deeply about their local community?*
- *Do they give to more than one charitable trust?*
- *Are they interested in creating a personal or family legacy in their community?*
- *Are they considering the creation of a private foundation, but concerned about cost and administrative complexity?*
- *Would they like to stay personally involved in the use of their gift dollars?*
- *Do they want to receive maximum tax benefit for their charitable contributions under federal law?*
- *Do they place a priority on sound financial management of their contributions?*

If you answered yes to any of these questions, your clients would benefit from knowing more about the Delaware Community Foundation. For more information, please contact Mary B. Hopkins, JD, Vice President for Gift Planning by calling 302.504.5224 or email mhopkins@delcf.org or contact Hugh D. Leahy Jr., Senior Vice President for Southern Delaware, by calling 302.856.4393 or email hleahy@delcf.org.

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Confirmed in Compliance with
National Standards for U.S.
Community Foundations