Nonprofit Endowment Building Program

Endowment Gift Case Studies

Victor Volunteer thought that toting the boxes filled with books for the Seaford Library’s latest book sale might just kill him. Luckily he survived, but he is not sure how many more years he will offer to lug those boxes. Frankly, he suspects there has to be a better way to support the library.

Victor just received a mailing from the Library about all of the various ways to give, and the part about life insurance caught his eye. He has a policy that he took out years ago when the children were young—one that has really served its purpose.

He gives you a call and asks if he could somehow use the life insurance policy to make a gift.

What do you do?